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TOP 10 QUESTIONS TO ASK YOUR ESTATE PLANNING & ELDER LAW ATTORNEY

It is important for families to select an elder law and estate planning attorney with a narrow focus and significant experience. Consider asking these questions as you select the best practitioner to serve your family.

1. Does your firm focus only on this area of the law?
2. What steps do you take to remain up-to-date on current state and federal law, and Medicaid rules?
3. Do you offer educational events in my community?
4. Are you a solo practice or do you have a team of professionals working on my case? What process will I follow? Who will be my point of contact?
5. What kinds of planning strategies do you use to shelter assets from the costs of long-term care?
6. What protections are offered to the healthy spouse while the ill spouse seeks care?
7. What is your success rate of avoiding probate when a client passes away?
8. Does the pricing I have been quoted include the alignment of my assets with my Trust?
9. What is the likely outcome of my case based on the facts I have shared with you?
10. Do you offer an ongoing maintenance program to keep my documents current as my life circumstances and the law change, or does our relationship end once my documents are signed?